

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:)
) Chapter 11
)
HIGHLAND CAPITAL MANAGEMENT, L.P.,¹) Case No. 19-34054 (SGJ)
)
)
Reorganized Debtor.)
)
)

CERTIFICATE OF SERVICE

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Reorganized Debtor in the above-captioned case.

On September 21, 2021, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as Exhibit A; and via First Class Mail upon the service list attached hereto as Exhibit B:

- **Order Approving Stipulation and Agreed Order Authorizing Withdrawal of Proofs of Claim 49, 50, and 51 Filed by the Pension Benefit Guaranty Corporation** [Docket No. 2855]
- **Motion of the Reorganized Debtor for an Order Authorizing Entry Into an Amended and Restated Employee Stipulation** [Docket No. 2856]
- **Motion of the Reorganized Debtor to Disallow Claim of Frank Waterhouse Pursuant to Bankruptcy Code Section 502** [Docket No. 2857]

Furthermore, on September 21, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as Exhibit C; and via First Class Mail upon the service list attached hereto as Exhibit D:

- **Order Approving Stipulation and Agreed Order Authorizing Withdrawal of Proofs of Claim 49, 50, and 51 Filed by the Pension Benefit Guaranty Corporation** [Docket No. 2855]

Furthermore, on September 21, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as Exhibit E; and via First Class Mail upon the service list attached hereto as Exhibit F:

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

- **Motion of the Reorganized Debtor for an Order Authorizing Entry Into an Amended and Restated Employee Stipulation** [Docket No. 2856]

Furthermore, on September 21, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as Exhibit G; and via First Class Mail upon the service list attached hereto as Exhibit H:

- **Motion of the Reorganized Debtor to Disallow Claim of Frank Waterhouse Pursuant to Bankruptcy Code Section 502** [Docket No. 2857]

Furthermore, on September 21, 2021, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as Exhibit I; and via First Class Mail upon the service list attached hereto as Exhibit J:

- **Motion of the Reorganized Debtor for an Order Authorizing Entry Into an Amended and Restated Employee Stipulation** [Docket No. 2856]
- **Motion of the Reorganized Debtor to Disallow Claim of Frank Waterhouse Pursuant to Bankruptcy Code Section 502** [Docket No. 2857]

Dated: September 24, 2021

/s/ Hannah Bussey
Hannah Bussey
KCC
Meidinger Tower
462 South 4th Street
Louisville, KY 40202

EXHIBIT A

Description	CreditorName	CreditorNoticeName	Email
Counsel for Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Chad Timmons, Larry R. Boyd, Emily M. Hahn	ctimmons@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com
Counsel for NexBank	Alston & Bird LLP	Jared Slade	jared.slade@alston.com
Counsel for NexBank	Alston & Bird LLP	Jonathan T. Edwards	jonathan.edwards@alston.com
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	William P. Bowden, Esq., Michael D. DeBaecke, Esq.	mdebaecke@ashbygeddes.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Baker & McKenzie LLP	Debra A. Dandeneau	debra.dandeneau@bakermckenzie.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Baker & McKenzie LLP	Michelle Hartmann	michelle.hartmann@bakermckenzie.com
Counsel for NWCC, LLC	Barnes & Thornburg LLP	Thomas G. Haskins, Jr.	thomas.haskins@btlaw.com
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	mintz@blankrome.com; jbibiloni@blankrome.com
Counsel to James Dondero	Bonds Ellis Eppich Schafer Jones LLP	John Y. Bonds, III, Bryan C. Assink	john@bondsellis.com; bryan.assink@bondsellis.com
Counsel for Mark Okada, the Mark & Pamela Okada Family Trust - Exempt Trust #1, the Mark & Pamela Okada Family Trust - Exempt Trust #2, the Okada Insurance Rabbi Trust and the Okada Family Foundation, Inc.	Brown Fox PLLC	Cortney C. Thomas	cort@brownfoxbrown.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel for UBS Securities LLC and UBS AG, London Branch	Butler Snow LLP	Martin A. Sosland and Candice M. Carson	martin.sosland@butlersnow.com; candice.carson@butlersnow.com
Counsel to Integrated Financial Associates Inc.	Carlyon Cica Chtd.	Candace C. Carlyon, Esq., Tracy M. Osteen, Esq.	ccarlyon@carlyoncica.com; tosteen@carlyoncica.com
Counsel to the Intertrust Entities and the CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosselliers	desgross@chipmanbrown.com
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Counsel to Acis Capital Management, LP and Acis Capital Management GP, LLC ("Creditors") and Joshua N. Terry and Jennifer G. Terry	Forshey & Prostok LLP	Jeff P. Prostok, J. Robert Forshey, Suzanne K. Rosen	jprostok@forsheyprostok.com; bforshey@forsheyprostok.com; srosen@forsheyprostok.com
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Equity Holders	Hunter Mountain Investment Trust	c/o Rand Advisors LLC	Jhonis@RandAdvisors.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irs.counsel.treas.gov
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Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	mhurst@lynnlp.com
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US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
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Description	CreditorName	CreditorNoticeName	Email
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Counsel to the Hunter Mountain Trust ("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	whazeltine@sha-llc.com
Equity Holders	The Dugaboy Investment Trust		gscott@myersbigel.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #1		mokadadallas@gmail.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #2		mokadadallas@gmail.com
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	david.g.adams@usdoj.gov
United States Attorney General	United States Attorney General	U.S. Department of Justice	askdoj@usdoj.gov
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Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Winstead PC	Rakhee V. Patel, Phillip Lamberson	rpatel@winstead.com; plamberson@winstead.com; achiarello@winstead.com
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	Attn: David Neier	dneier@winston.com
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	Attn: Katherine A. Preston	kpreston@winston.com
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	Attn: Thomas M. Melsheimer; Natalie L. Arbaugh	tmelsheimer@winston.com; narbaugh@winston.com

EXHIBIT B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Bank	BBVA	Michael Doran	8080 North Central Expressway	Suite 1500		Dallas	TX	75206
Creditor	Cole, Schotz, Meisel, Forman & Leonard, P.A.		301 Commerce Street, Suite 1700			Fort Worth	TX	76102
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Secured Creditor	KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701
Attorney General of the United States	Office of the Attorney General		Main Justice Building, Room 5111	10th & Constitution Avenue, N.W.		Washington	DC	20530
US Attorneys Office for Northern District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	1100 Commerce Street, 3rd Floor			Dallas	TX	75202
TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Revenue Accounting Division-Bankruptcy Section	PO Box 13258			Austin	TX	78711
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	TX	75201
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	TX	78711-2548
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel	1500 Pennsylvania Avenue, NW			Washington	DC	20220
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Delaware Division of Revenue	Carvel State Office Building, 8th Floor	820 N. French Street	Wilmington	DE	19801

EXHIBIT C

Exhibit C

Affected Claimants
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Pension Benefit Guaranty Corporation	Attn M. Baird	baird.michael@pbgc.gov
Pension Benefit Guaranty Corporation	J. Scott Hogan, Donna K. Webb	donna.webb@usdoj.gov
Pension Benefit Guaranty Corporation	Lori Butler, Assistant General Counsel	butler.lori@pbgc.gov
Pension Benefit Guaranty Corporation	Michael Baird, Faheem A. Mahmooth	baird.michael@pbgc.gov; mahmooth.faheem@pbgc.gov

EXHIBIT D

Exhibit D

Affected Claimants
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Pension Benefit Guaranty Corporation	Attn M. Baird	Office of the General Counsel	1200 K Street, N.W., Suite 3305	Washington	DC	20005
Pension Benefit Guaranty Corporation	J. Scott Hogan, Donna K. Webb	US Attorney's Office for the Northern District of Texas	1100 Commerce St. Suite 300	Dallas	TX	75242
Pension Benefit Guaranty Corporation	Lori Butler, Assistant General Counsel	1200 K Street, N.W., Suite 3513		Washington	DC	20005
Pension Benefit Guaranty Corporation	Michael Baird, Faheem A. Mahmooth	Office of the General Counsel	1200 K Street, N.W.	Washington	DC	20005-4026

EXHIBIT E

Exhibit E

Affected Claimants
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Thomas Surgent	c/o David Neier	dneier@winston.com; thomas.surgent@gmail.com
Thomas Surgent	Danny Ashby, Esq.	danny.ashby@morganlewis.com
Thomas Surgent		tsurgent@highlandcapital.com

EXHIBIT F

Exhibit F

Affected Claimants
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Thomas Surgent	c/o David Neier	Winston Strawn LLP	4441 Beverly Drive	Dallas	TX	75205
Thomas Surgent	Danny Ashby, Esq.	Morgan Lewis & Bockius, LLP	1717 Main Street Suite 3200	Dallas	TX	75201-7347

EXHIBIT G

Exhibit G

Affected Claimants
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Frank Waterhouse	Ross & Smith, PC	dneier@winston.com; Email Address on File
Frank Waterhouse		Email Address on File

EXHIBIT H

Exhibit H

Affected Claimants
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Frank Waterhouse	Ross & Smith, PC	Plaza of the Americas	700 N Pearl Street, Suite 1610	Dallas	TX	75201
Frank Waterhouse		Address on File				

EXHIBIT I

Affected Parties
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
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Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Baker & McKenzie LLP	Michelle Hartmann	michelle.hartmann@bakermckenzie.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com

EXHIBIT J

Affected Parties
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
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Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Baker & McKenzie LLP	Michelle Hartmann	1900 North Pearl	Suite 1500	Dallas	TX	75201
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	700 North Pearl Street, Suite 1610		Dallas	TX	75201